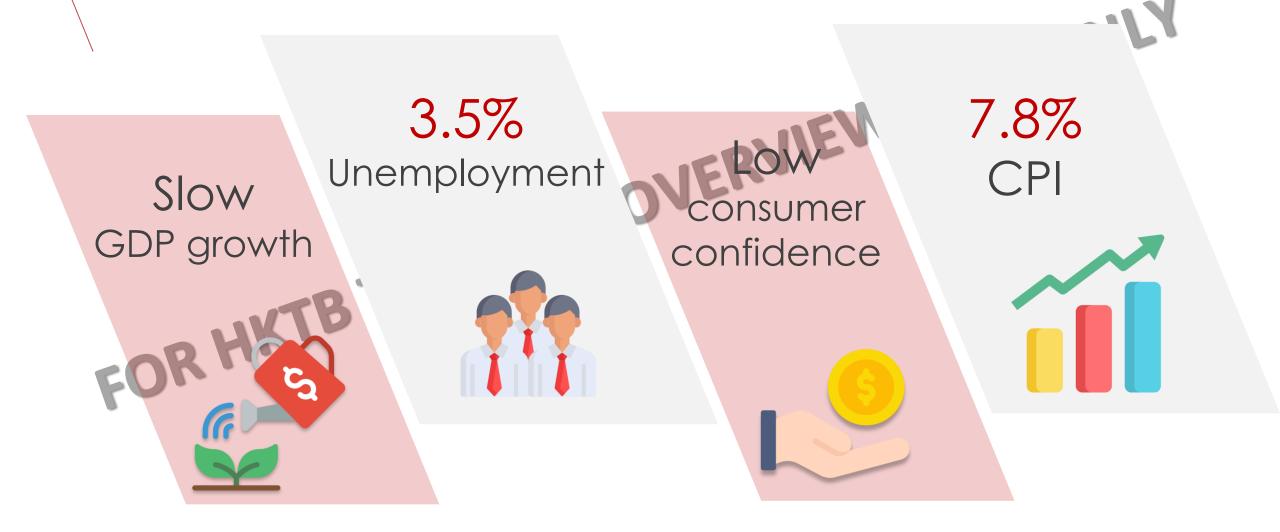


MARKET OUTLOOK



MARKET OUTLOOK



Overseas travel at 78% of prepandemic level



Holiday (48%) VFR (37%) Business (7%)



Destinations: New Zealand, Asia, US, Europe

Growth in luxury, cruise and sustainable travel



Air capacity at 75% of prepandemic level



Trade short staffed and busy

STRATEGIC FOCUSES

Maximise market penetration through mass media, trade and tactical activities



Re-build confidence to fuel travel momentum

Leverage key partners' brand recognition and loyalty



Trade Fams
Seeing is believing

NZ mega fam

Trade leadership team fams

Joint partner fam with airlines

Connect Hong Kong



Tactical Co-op Campaigns

Dreaming > Planning > Conversion

- Key retail partners
- OTAs, e-retailers and cruise wholesalers
- Showcase products and value adds







Airline Partnerships Products & Loyalty

- CX 'exclusive ticket offer'
- SM OVERVIEW Stopover and multi-destination products (CX and FJ)
- Loyalty offers and owned channels (QF, NZ)



CATHAY PACIFIC













Updates & Roadshows Learning and Development







- Roadshows and trade updates
- Destination webinars and podcasts
- Partner conferences and events AIME, CLIA
- Airline learning hub partnerships and training programmes

FOR HKTB TOUTHANK YOU

